Multi-Case Study Approach in Capacity Building Programs: Balancing Rigor and Confidentiality

Experiences from First 5 Monterey County's Technical Assistance Program for Child Care Centers

American Evaluation Association Conference 2012 October 27, 2012 | Minneapolis, MN Twitter: @HarderCo @first5monterey





About us



First 5 Monterey County supports community partnerships and programs that enhance the lives of children, from the prenatal stages through age 5, and their families.

Vision – All children reach their full potential in a family and community that values and respects childhood.

harder+company

Harder+Company Community Research is a comprehensive social research and planning firm with offices in San Francisco, Davis, San Diego, and Los Angeles, California. Our mission is to help our clients achieve social impact through quality research, strategy, and organizational development services.

Overview

- + Background and context
 - *F5MC's* technical assistance program
- Opting for a multi-case study approach
- + Balancing rigor and confidentiality





Background and context: F5MC's technical assistance program

Background

F5MC invests in a child's learning during the earliest years.

F5MC works to ensure that families have **quality, affordable early** care and education of choice.



Building a network of qualified early child care providers

Beliefs

- High quality early childhood education is critical to success later in life.
- A well trained workforce is critical for high quality early education.
- Onsite technical assistance helps
 bridge theory and practice

Strategy & Goal Through technical assistance...

F5MC seeks to build a network of qualified early child care providers who offer high-quality care.

Research questions

1) To what extent has TA **aligned** with the program's original design and intent?

2) How has TA helped providers **improve**?

3) What factors **enable or constrain** implementation?

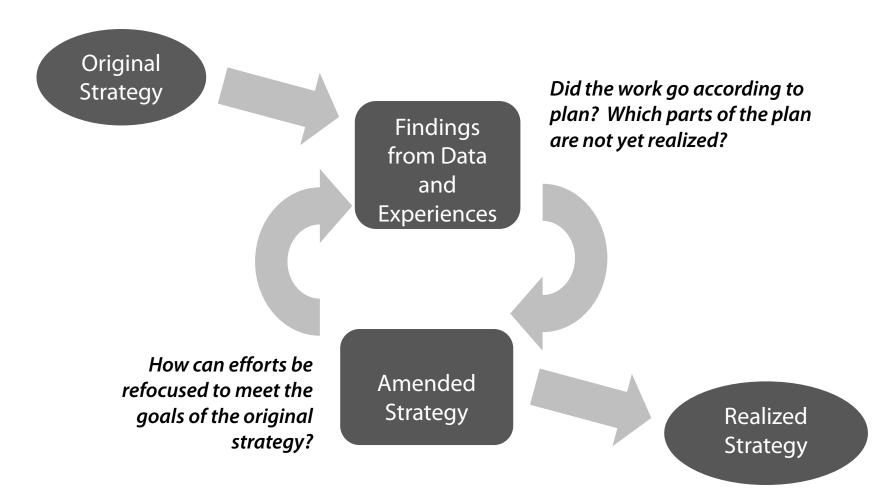


Opting for a multi-case study approach

Key characteristics of the TA program

- + Unique needs and context → different starting points
- + Varying goals \rightarrow different outcomes expected
- Progress from baseline is the primary focus, rather than attainment of a rigid benchmark
- Process of capacity building is non-linear and highly iterative

Developmental evaluation

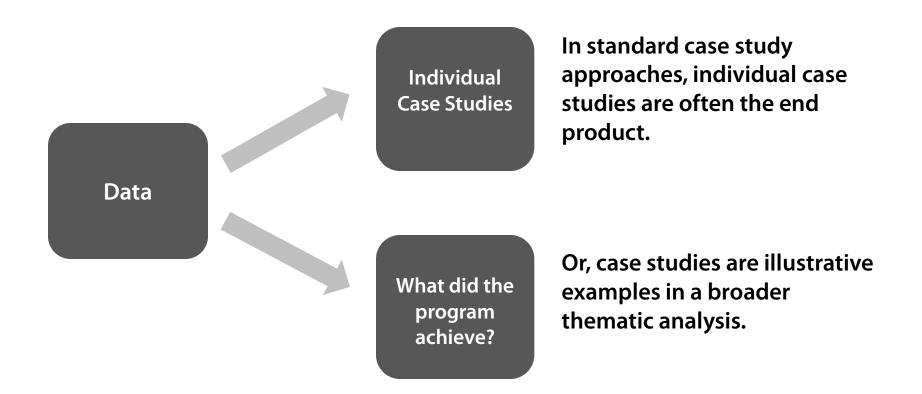


Multi-case study approach

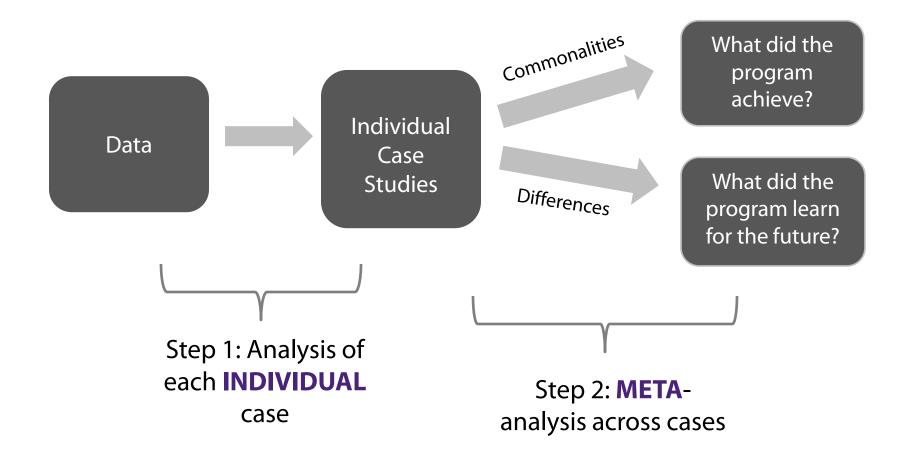
Allows for...

- + An understanding of results and outcomes within each case's unique context
- + Accumulation of knowledge across various contexts
- A comparison across cases with enough cases, there can also be an analysis of cross-case themes

Traditional case study approach



Multi-Case Study (MCS) Approach





Balancing rigor and confidentiality

The rigor-confidentiality trade-off

Higher rigor, detailed analysis

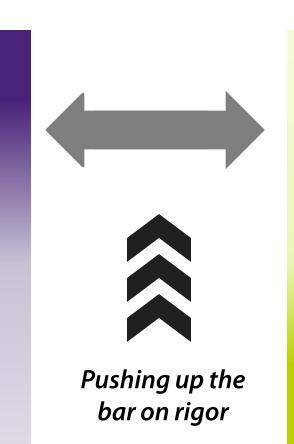
Lower confidentiality

Lower rigor, high-level overview Higher confidentiality

The rigor-confidentiality trade-off

Higher rigor, detailed analysis

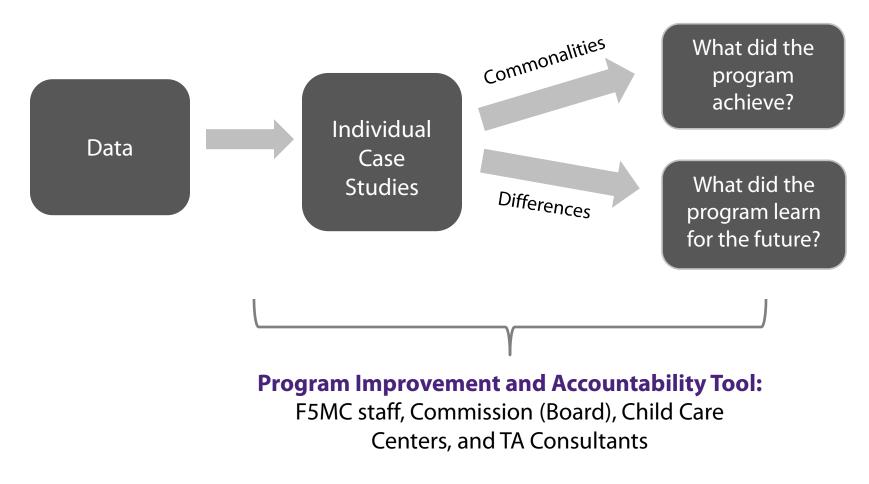
Lower rigor, high-level overview



Lower confidentiality

Higher confidentiality

Year 1 reporting strategy



Why is confidentiality so important?



To illustrate, let's talk through an example case study...

Year 1 Experiences

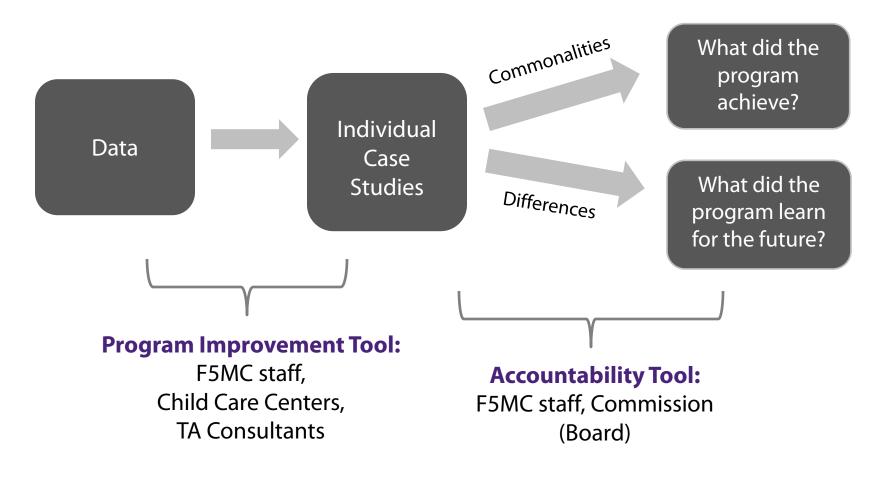
Three participating sites

Disclosure that complete confidentiality would be a challenge

Sensitivity with attribution

Collaboration on language and content

Year 2 reporting strategy



Lessons + Insights

Attaining Rigor and Confidentiality

Smart reporting can enable evaluators to protect confidentiality without sacrificing rigor.

Know your audience and where their key interests lie.

Reports are not just a deliverable, but a tool for conversation. Who needs to be part of which conversation?

Depending who you are, there is such a thing as too much information. This is particularly true when information is sensitive.

Relationships with community partners are not worth jeopardizing for the sake of making a point.

MCS beyond early childhood

+ Healthcare. Capacity building and technical assistance for safety net dental clinics.

- Immigration and naturalization. Network building and best practices dissemination designed to increase naturalization rates.
- Public schools. Building curriculum approaches and understanding classroom impacts.

Coalition-building and systems change. Building statewide coalitions to work toward a national movement.

Questions and comments?



Raúl Martínez Senior Research Associate Harder+Company Community Research rmartinez@harderco.com



Fontane Lo Research Associate Harder+Company Community Research flo@harderco.com



David Dobrowski Evaluation Officer First 5 Monterey County david@first5monterey.org

Thank you!

Thank you for participating today.

For a copy of this presentation, please visit the AEA eLibrary or our AEA 2012 Conference page at **www.harderco.com/publications**.

Let's keep this conversation going! Contact us via:

Harder+Company Twitter: @HarderCo

Phone: 415-522-5400

First 5 Monterey Twitter: @first5monterey Phone: 831-444-8549



