Evaluator Skill Acquisition: Linking Educational Experiences to Competencies

Presented at the AEA Annual Conference – Anaheim, CA– November 3, 2011

Lisa Dillman, M.Ed.

Graduate School of Education & Information Studies

University of California Los Angeles



Literature Review

- Evaluator Competencies
 - Technical skills, conceptual knowledge, interpersonal
 & communication skills, administrative skills
 - Taxonomy presented by Stevhan, King, Ghere, & Minnema, 2005
 - Canadian Evaluation Society—Credentialed Evaluator Designation
- Evaluator Training
 - Empirical work to catalogue and describe what training programs *are*
 - Conceptual work describing what evaluation training should be
- Evaluator Skill Acquisition



Literature Review

Perhaps our concern may shift from "Where will the next generation be trained?" to "How can we best prepare the next generation for the challenges they will face?"



Research Questions

- I. What are the educational experiences of new and graduate student evaluators?
- 2. How do new and graduate student evaluators perceive the relative contributions that different educational experiences make to developing their evaluation skills?



Instrument

- Internet Survey:
 - work experiences
 - educational background
 - evaluation confidence
 - Perceived contributions of educational experiences to evaluation competency development
- Developed over 6 months with assistance from seasoned evaluators and measurement experts
- Piloted with graduate students
- 55 items across 16 pages
- Survey completion took between 10 and 15 minutes



Instrument Constructs: Educational Experiences

ducational Experiences	Examples from Survey					
Coursework	quantitative methodsqualitative methodsmixed methods	 evaluation theory evaluation procedures research design mentored by other professional served as a mentor to someone else gathering evidence analyzing data justifying conclusions communicating findings 				
Mentorship	 mentored by an advisor mentored by other faculty/staff mentored by a more advanced student 					
Fieldwork	engaging stakeholdersdescribing the programdesigning an evaluation					
Participation in Professional Activities	 member of AEA or other professional organization 	attend conferencesattend workshops				



Instrument Constructs: Evaluator Competencies

Evaluator Competencies	Examples from Survey						
Contextual Consideration	evaluation userespecting uniqueness of client/site	understanding political influencesinvolving stakeholders					
Project Management Skills	budgetingworking with clients/stakeholders	writing agreementssupervisingtraining					
Effective Communication Skills	 communicating with stakeholders 	conflict resolutionnegotiation					
Methodological Knowledge	• research design	 collecting and analyzing data 					
Theoretical Knowledge	history of evaluationevaluation models	evaluation trendsevaluation philosophiestheories of evaluation					



Participants: Recruitment

- 572 members of the New and Graduate Student Evaluator Topical Interest Group (TIG)
- Each TIG member was sent 2 emails inviting participation in the winter of 2011.
- Participation was incentivized with an opportunity drawing for a \$50 gift card.
- Of 568 delivered emails, I79 people completed the survey, representing a 31.5% response rate.



Findings – Education Experiences

Evaluators Rankings of Educational Activities that Contribute to their Skill Development

					Ra	nk					То	tals
Activity	I	2	3	4	5	6	7	8	9	10	Ν	%
Coursework	43	25	30	17	14	4	I				134	87%
Fieldwork	56	5 I	8	10		ı					127	82%
Conferences	4	П	22	24	25	6	7	1			100	65%
Working with a mentor	27	20	14	12	8	5	2	1			89	58%
Self-directed learning	8	П	21	14	15	15	3	2			89	58%
Thesis/dissertation	7	13	12	18	4	5	3	1			63	41%
Work placement	13	16	17	6	2	I	2				57	37%
Group work	2	3	7	7	4	4	2	4		I	34	22%
E-learning	1	I	2	2	5	5	2	3			21	14%
Working as a mentor			I	I	2	2	4	ı	2		13	8%
Other	I		I	l							3	2%

n = 154

Note. Numbers and percentages in the Totals column reflect the total percentage of participants who chose this option. The bolded and highlighted numbers represent the most frequent common rank for that activity.

For each of the following questions, please select which of the two educational experiences was **more important** in developing your:

CONTEXTUAL CONSIDERATION SKILLS

(evaluation use, respecting uniqueness of client/site, understanding political influences, involving stakeholders)

In the next six questions, only two of the educational experiences appear. This allows a direct comparison of each experience against every other.

Please select which was more important:

- Coursework
- Fieldwork/Practicum

Please select which was more important:

- Coursework
- Participation in Professional Activities

Please select which was more important:

- Mentorship/Advising
- Fieldwork/Practicum

Please select which was more important:

- Mentorship/Advising
- Participation in Professional Activities

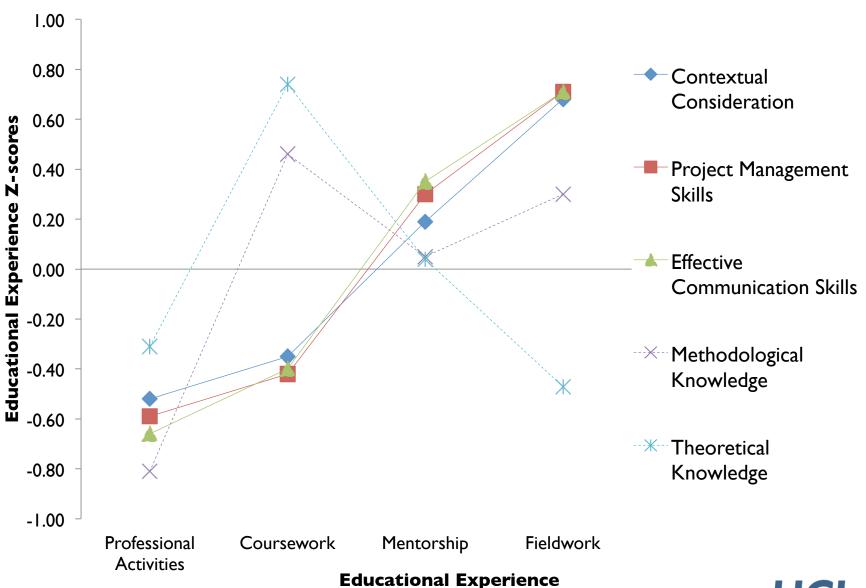
Please select which was more important:

- Participation in Professional Activities
- Fieldwork/Practicum

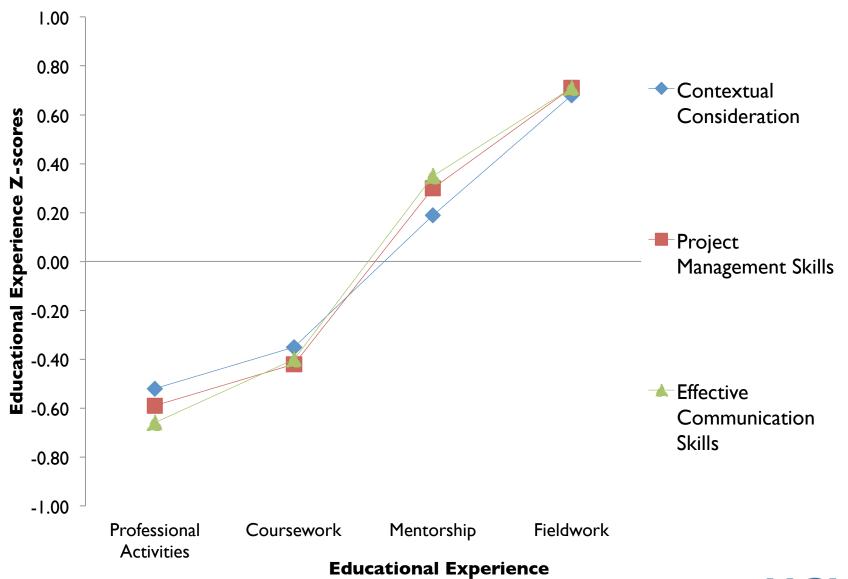
Please select which was more important:

- Coursework
- Mentorship/Advising

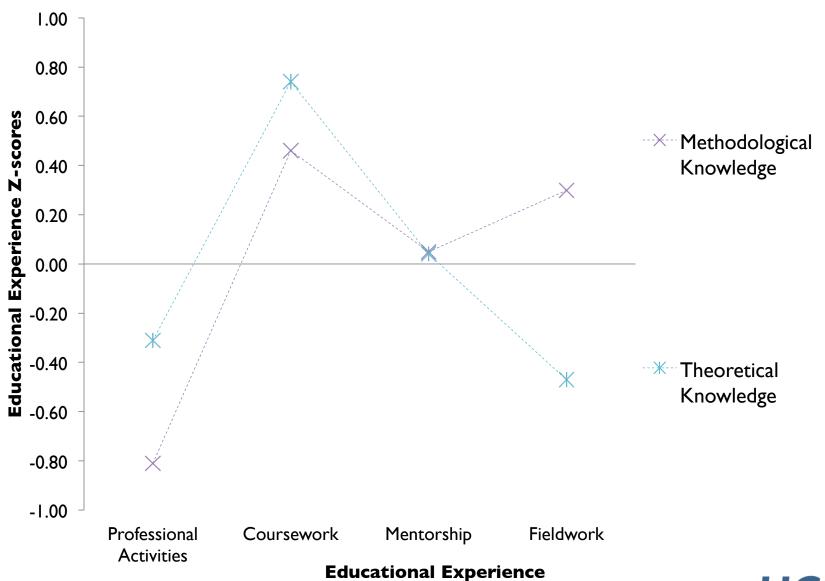








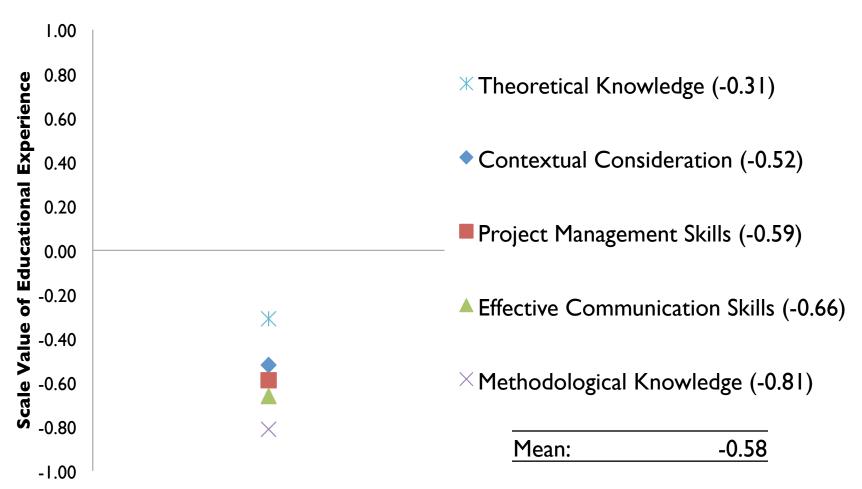






Participation in Professional Activities

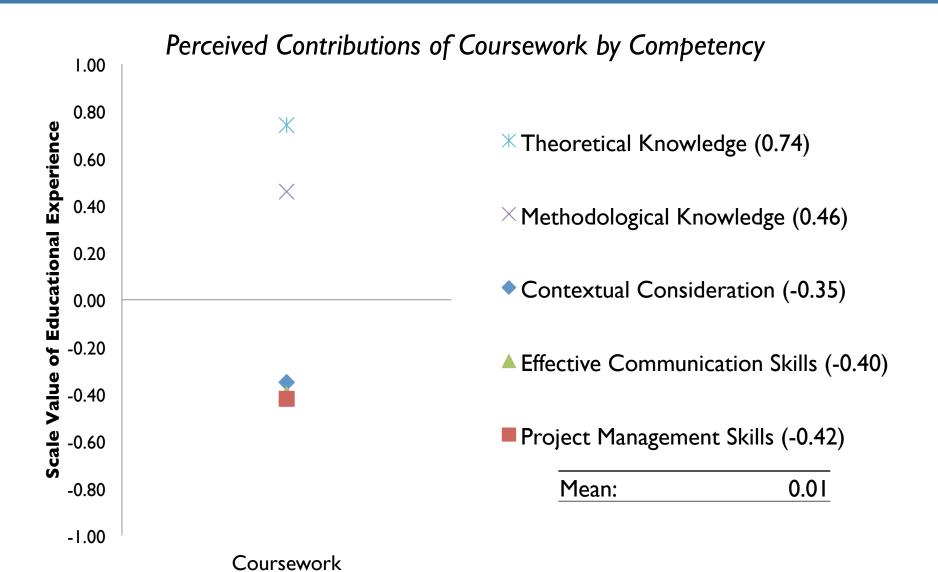
Perceived Contributions of Participation in Professional Activities by Competency



Participation in Professional Activities



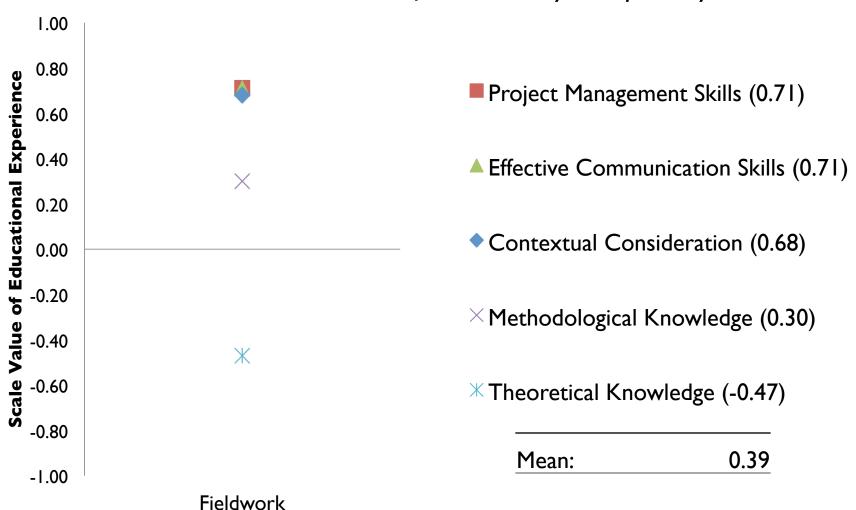
Coursework





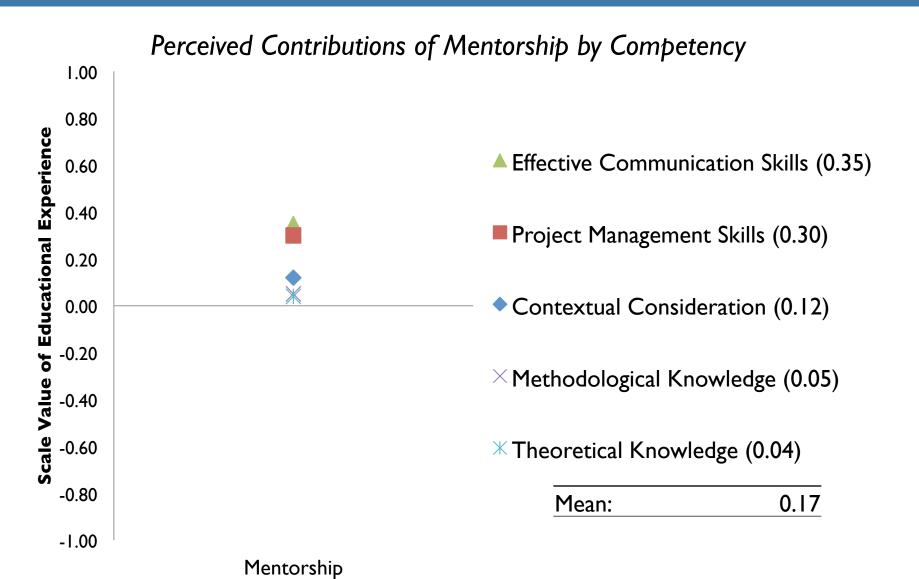
Fieldwork

Perceived Contributions of Fieldwork by Competency





Mentorship





Limitations

- Small sample size for paired-comparison analysis
- Forced choices between educational experiences doesn't allow for exploration of how relationships between them might be complementary
- There are likely qualitative differences between respondents' educational experiences that were not captured in the study



Implications

We cannot simply teach about the ways and means of doing evaluation, we must also convey the idea of evaluation as a practical, intellectual disposition and outlook on social and political life.



References

- Altschuld, J. W. (1999). The case for a voluntary system for credentialing evaluators. *American Journal of Evaluation*. 20(3), 507-517.
- Altschuld, J. W., Engle, M., Cullen, C., Kim, I., & Macce, B. R. (1994). The 1994 directory of evaluation training programs. In J. W. Altschuld & M. Engle (Eds.) The preparation of professional evaluators: Issues, perspectives, and programs. *New Directions for Program Evaluation*. 62, 71-94.
- Christie, C. A., & Rose, M. (2003). Learning about evaluation through dialogue: Lessons from an informal discussion group. *American Journal of Evaluation*, 24(2), 235-243.
- Davis, B. G. (1986). Overview of the teaching of evaluation across the disciplines. In B. G. Davis (ed.), Teaching of evaluation across the disciplines. *New Directions for Program Evaluation*. 29, 5-14.
- Dewey, J. D., Montrosse, B. E., Schroter, D. C., Sullins, C. D., & Mattox, J. R. (2008). Evaluator competencies: What's taught versus what's sought. *American Journal of Evaluation*, 29(3), 268-287.
- Dunlap, R., Van Liere, K., Mertig, A., Catton, W., Howell, R., (1992). *Measuring endorsement of an ecological worldview: a revised NEP scale*. Paper presented at the Annual Meeting of the Rural Sociological Society, The Pennsylvania State University, State College, PA, August, and at the Sixth Meeting of the Society for Human Ecology at Snowbird, UT, October.
- Edwards, A. L. (1957). *Techniques of attitude scale construction*. New York, NY: Appleton-Century-Crofts, Inc.



References

- Engle, M., Altschuld, J. W., & Kim, Y. (2006). 2002 Survey of evaluation preparation programs in universities: An update of the 1992 American Evaluation Association-sponsored study. *American Journal of Evaluation*, 27, 353-359.
- Fitzpatrtick, J. (1994). Alternative models for the structuring of professional preparation programs. *New Directions for Program Evaluation*. 62, 41-50.
- Ghere, G. King, J. A., Stevahn, L. & Minnema, J. (2006). A professional development unit for reflecting on program evaluator competencies. *American Journal of Evaluation*. 27(1), 108-123.
- Gredler, M. E., & Johnson, R. L. (2001). Lessons learned from the directed evaluation experience. American Journal of Evaluation, 22(1), 97-104.
- Green, S. G., & Bauer, T. A. (1995). Supervisory mentoring by advisers: Relationships with doctoral student potential, productivity and commitment. *Personnel Psychology*, 48(3), 537-562.
- Grossman, P. L., & Richert, A. E. (1998). Unacknowledged knowledge growth: Re-examination of the effects of teacher education. *Teaching & Teacher Education*, 4(1), 53-62.
- LaVelle, J. M. & Donaldson, S. I. (2010). University-based evaluation training programs in the United States 1980-2008: An empirical examination. *American Journal of Evaluation*. *31*(9), 9-23.
- Levin-Rozalis, M., & Rosenstein, B. (2003). A mentoring approach to the one-year evaluation course. *American Journal of Evaluation*, 24(2), 245-259.
- Mark, M. M. (2008). Building a better evidence base for evaluation theory: Beyond general calls to a framework of types of research on evaluation. In N.L. Smith and P. Brandon (Eds.), *Fundamental Issues in Evaluation* (p. 111-134). New York: Guilford Press.



References

- Mertens, D. M. (1994). Training evaluators: Unique skills and knowledge. *New Directions for Program Evaluation*. 62, 17-27.
- Miller R. L. (2010) Developing standards for empirical examinations of evaluation theory. *American Journal of Evaluation*, 31, 390-399.
- Posavac, E. & Carey, R. (2007). Program Evaluation: Methods and Case Studies. 7th edition. New York: Prentice-Hall.
- Schwandt, T. A. (2008). Educating for intelligent belief in evaluation. *American Journal of Evaluation*, 29(2), 140-151.
- Scriven, M. (in press). Conceptual revelations in evaluation: Past, present and future. In M. Alkin (Ed.) *Evaluation roots: Tracing theorists' views and influences* (2nd ed.). Thousand Oaks, CA: Sage Publications.
- Smith, N. L. (1993). Improving evaluation theory through the empirical study of evaluation practice. *Evaluation Practice*, *14*(3), 237-242.
- Stevahn, L., King, J. A., Ghere, G., & Minnema, J. (2005). Establishing essential competencies for program evaluators. *American Journal of Evaluation*, 26(1), 43-59.
- Stufflebeam, D. L. (2001). Interdisciplinary Ph.D. programming in evaluation. *American Journal of Evaluation*, 22, 445-455.
- Trevisan, M. S. (2004). Practical training in evaluation: A review of the literature. *American Journal of Evaluation*, 25(2), 255-272.
- Unknown (n.d.). Becoming Credentialed. Retrieved from http://www.evaluationcanada.ca/site.cgi?s=5&ss=7&_lang=EN



Thank you!

Contact Information: Lisa Dillman Idillman@ucla.edu

UCLA