# Optimizing analysis and use of data collected by using an open source routine health information system

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LogicalOutcomes	CARE USA	CARE Canada
Strengths of DHIS2 and approaches for virtual implementations	Promoting data quality and use in the humanitarian-development nexus using DHIS2	Successes and challenges using DHIS2 for monitoring Global Health Programs



LogicalOutcomes contributes to social justice and equity by empowering stakeholders with data, technology, and information to be more effective.

Our Mission is to build organizational evaluation and learning capacity.

#### We Value:

- Collaboration
- Respect
- Sharing towards the public good
- Creativity and learning
- Integrity and ethical behaviour
- Competency and self-reflection

# Major functions for Monitoring and Evaluation Systems

- 1. Develop theories of change and indicators for each project
- **2. Collect data**: with an adequate level of quality and minimum duplication.
- 3. Manage data: Import, store, combine, aggregate and export data.
- 4. Report information
- **5. Keep projects on track**: Track activities, milestones and finances compared to targets and flag issues.
- **6. Contribute to better programs**: Provide information to improve impact and promote learning and knowledge development.
- **7. Contribute to an organizational identity and business development:** Create project reference documents, provide core set of aggregate data on outreach and outcomes, and communicate impact.
- **8. Build local capacity:** Use M&E processes to strengthen the capacity of local providers. Do No Harm.

# 12 requirements for M&E software

Ability to create complex indicators

Ability to collect data on mobile devices

Ability to aggregate data in different combinations

Ability to store, import, export data

Ability to create on-demand attractive and flexible reports

Specifically designed for M&E; does not require extensive customization

Open source and ability to share templates

Used successfully by large international nonprofits

Ability to be configured without software developers

Large community of developers (to prevent vendor lock-in)

Frequent revisions of the software (to prevent obsolescence)

Posted development roadmap

		Minimum features			Additional features								
Software	Create complex indicators that can be grouped in various ways	information using mobile	Aggregate data	Store data	Export and import data	Generate reports and dashboards very flexibly	Designed for M&E (not a general ERP/CRM)	Open source	Frequently updated (at least twice a year)	Large community of developers	Posted roadmap	Used successfully by at least three large iNGOs over multiple countries and projects	Can be configured and revised mostly without a software developer
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Development Gateway	~	X	~	<b>✓</b>	~	<b>✓</b>	~	X	×	×	~	~	×
DevResults	<b>v</b>	V	~	~	V	~	~	X				~	
DHIS2	<b>✓</b>	~	~	~	~	<b>~</b>	~	· ·	~	~	~	~	~
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mFieldWork	~	~	~	~	~	~	~	×	~	×	×	~	~
Microsoft Dynamics CRM							×						
Newdea	~	X	~	~	~	<b>~</b>	~	X	~	×	<b>V</b>	~	×
Premise							X	X					
Prome	~	X	~	X	×	<b>~</b>	~	~		×	~	×	×
Salesforce							×	X	~	~		~	
Sharepoint				~		X	×	X	<b>✓</b>				
Sigmah		×		~	•	<b>~</b>	•	V	×	~	×	<b>~</b>	~
Synergy Indicata	<b>✓</b>	~	~	~	~	~	•	×	<b>✓</b>	X		<b>~</b>	~
TaroWorks	X			X	×	~							
Vera Solutions								×				<b>✓</b>	
WebMo		×		~		<b>✓</b>	~	×	~			×	×
Workfront, previously AtTask	<b>~</b>	~	~	~	V	~	~	~	~	×	~	~	V

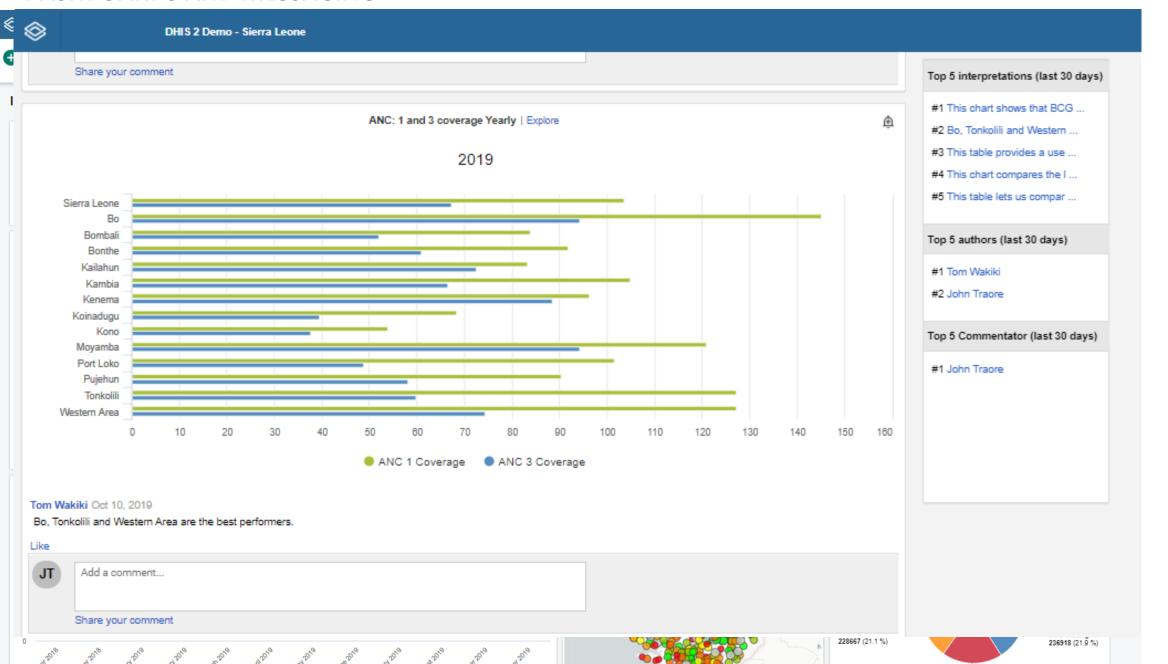
bit.ly/DHIS2\_Eval



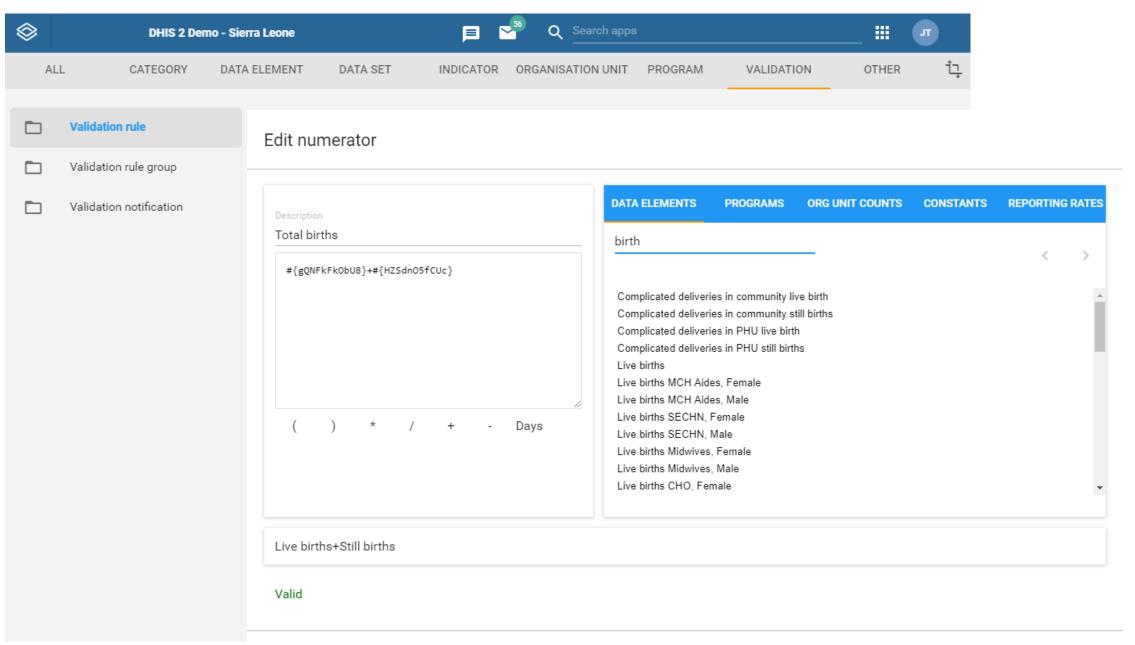
- ✓ not just for health
- √ aggregates lowest common denominator (communities)
- ✓ built for low-resource settings
- ✓ scales
- ✓ open source, Created by University of Oslo, sustainable funding
- ✓ android app for offline data collection
- ✓ Community of Practice (community.dhis2.org)

# Workflow Capture Share Review dhis2 Analyze Validate Approve **Process**

#### DASHBOARDS AND MESSAGING

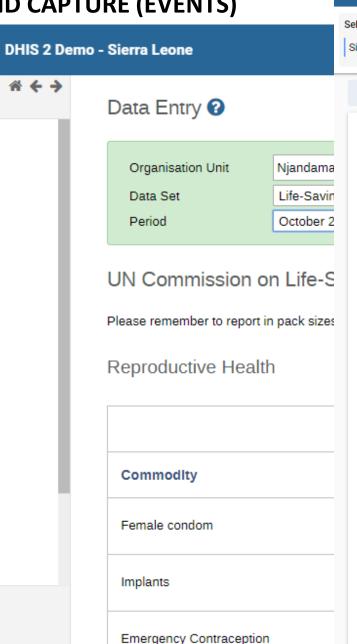


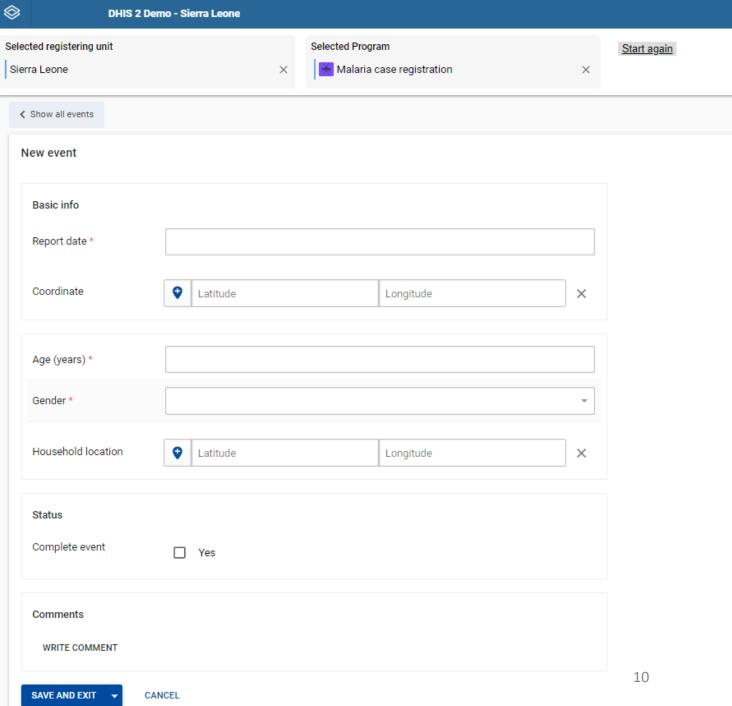
#### METADATA AND DATA QUALITY SET UP



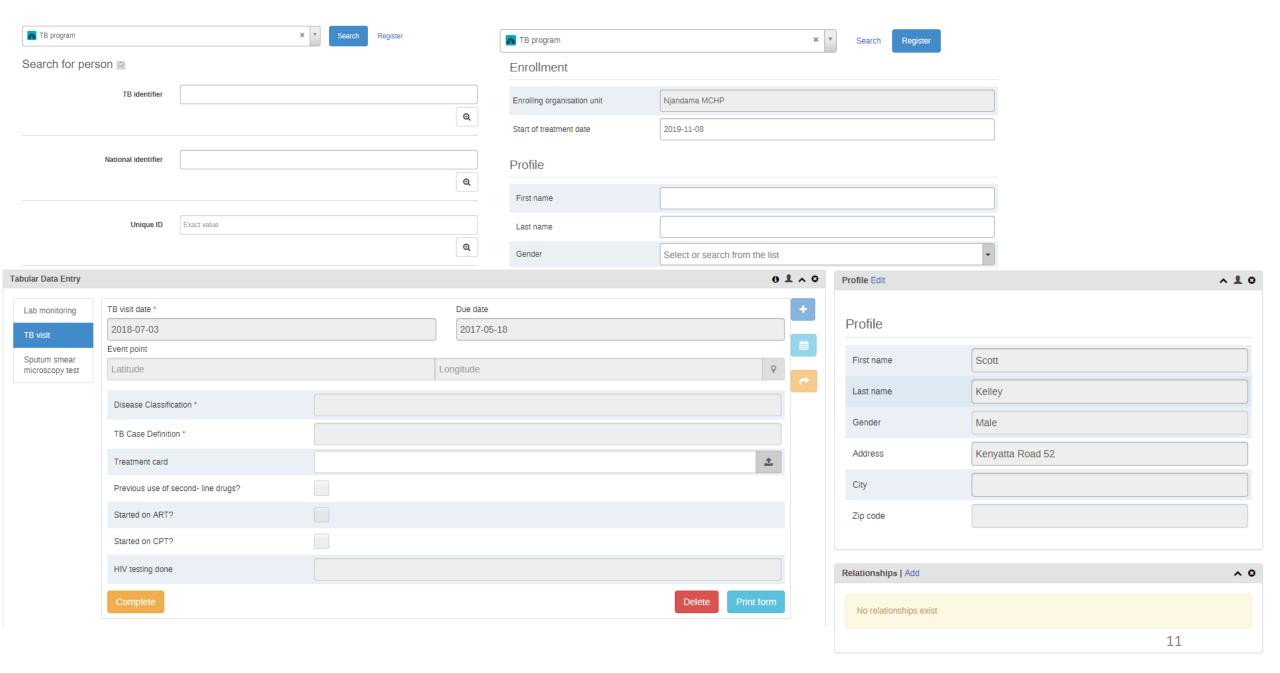
#### **DATA ENTRY AND CAPTURE (EVENTS)**







#### **TRACKER**



# Dhis2.org / dhis2@logicaloutcomes.net

#### **Global impact**

DHIS2 is the world's largest health management information system (HMIS) platform, in use by 67 low and middle-income countries. 2.28 billion (30% of the world's population) people live in countries where DHIS2 is used. Read more in the factsheet.

#### Learn more »



#### Integrated system

DHIS2 is typically used as national health information systems for data management and analysis purposes, for health program monitoring and evaluation, as facility registries and service availability mapping, for logistics management and for mobile tracking of pregnant mothers in rural communities.

#### Learn more »



#### Runs on everything

With DHIS2 you can capture data on any type of device, including desktops, laptops, tablets, smartphones and feature phones. Most solutions work-offline, enabling improved reach in locations with poor connectivity. DHIS2 provides a wide range of solutions based on HTML5, SMS and Java.

#### Learn more »





#### **Implementation Learnings**



#### BE PREPARED

- Define requirements; sort and prioritize.
- Review metadata before initiating with vendor
- Manage expectations: DHIS2 will solve most, not all problems
- Identify 2-3 'core team' future Super Users/System Admins
- FIND HELP: open source doesn't mean free
- PHASED WORK PLAN: Manage the change, one project at a time
  - 0.25 FTE for Super Users to build, train and lead
  - Use prototypes to gain buy-in/reduce anxieties
- RINSE AND REPEAT: Test, Train, Revise...It's alive!
- USE TEMPLATES

# Promoting data quality and use in the humanitarian-development nexus using DHIS2

#### **Sylvie Kambou**

Senior Program Officer SAFPAC

AEA 2019, Minneapolis MN





# Supporting Access to Family Planning and Postabortion Care (SAFPAC)



#### Background



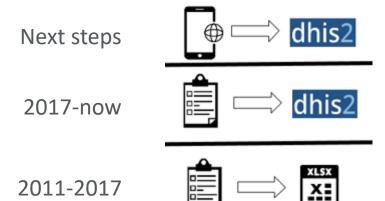
- The SAFPAC project supports governments in emergencies, to deliver high quality services to communities through:
  - Competency-based training
  - Supportive supervision
  - Supply chain management
  - Community engagement
  - Data use for decision-making which requires good health information systems (HIS)





#### Background





Data Information System at CARE (DISC)

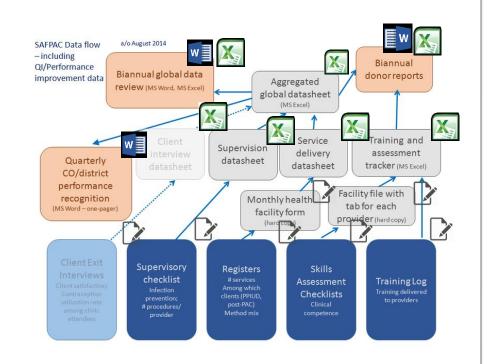
 In 2017, SAFPAC started using DHIS2 as its platform for project monitoring and evaluation in Chad, DRC, Mali, Pakistan and Syria.

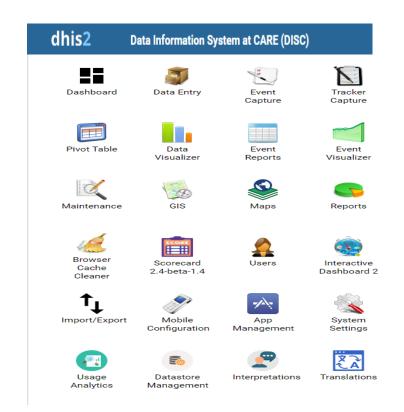
- DISC: Data Information System at CARE
  - Currently, used by 18 countries for sexual and reproductive health programs, immunization
  - 5 projects: SAFPAC, CDC/PHE, VIVO, PSME, FP2020
  - Service delivery, performance management, supply chain management, outbreaks tracking

dhis2

### **Background**







**Before DHIS2** 

With DHIS2

# Capacity building







DHIS2 training

Data entry with DHIS2

### Capacity building: Support resources

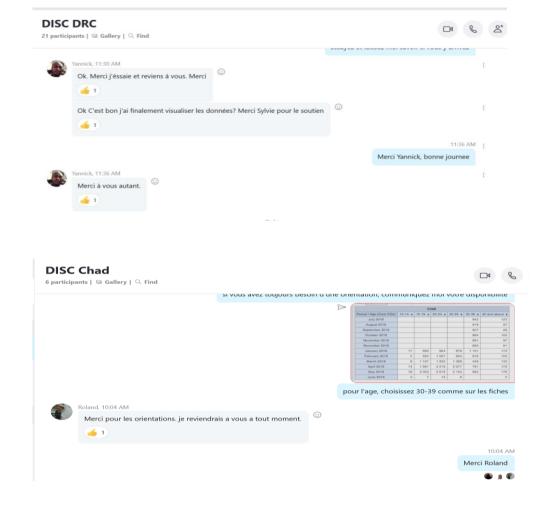




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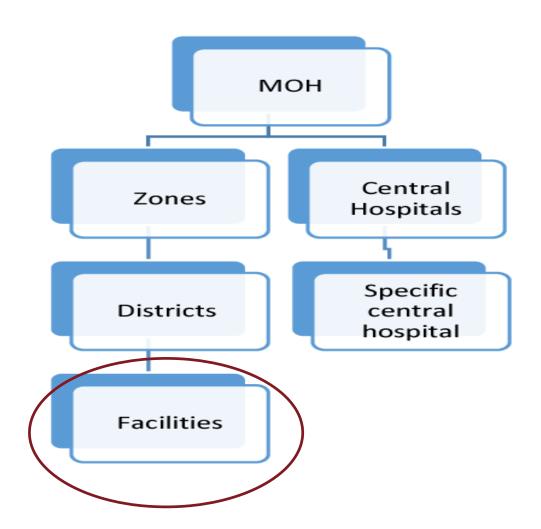
**Data Information System at CARE (DISC)** 

**Superuser Guide** 



#### **Data source**

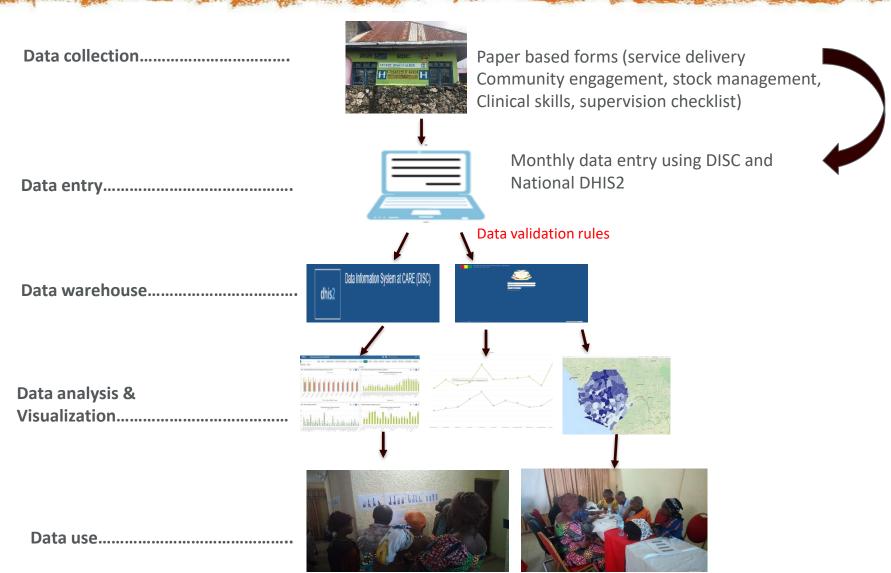




- SAFPAC collects data from the same health facilities as the government
- Joint supervision visits with MOH representatives to improve data quality

#### SAFPAC model: from data collection to data use





Structured data collection process (joint supervision visits)



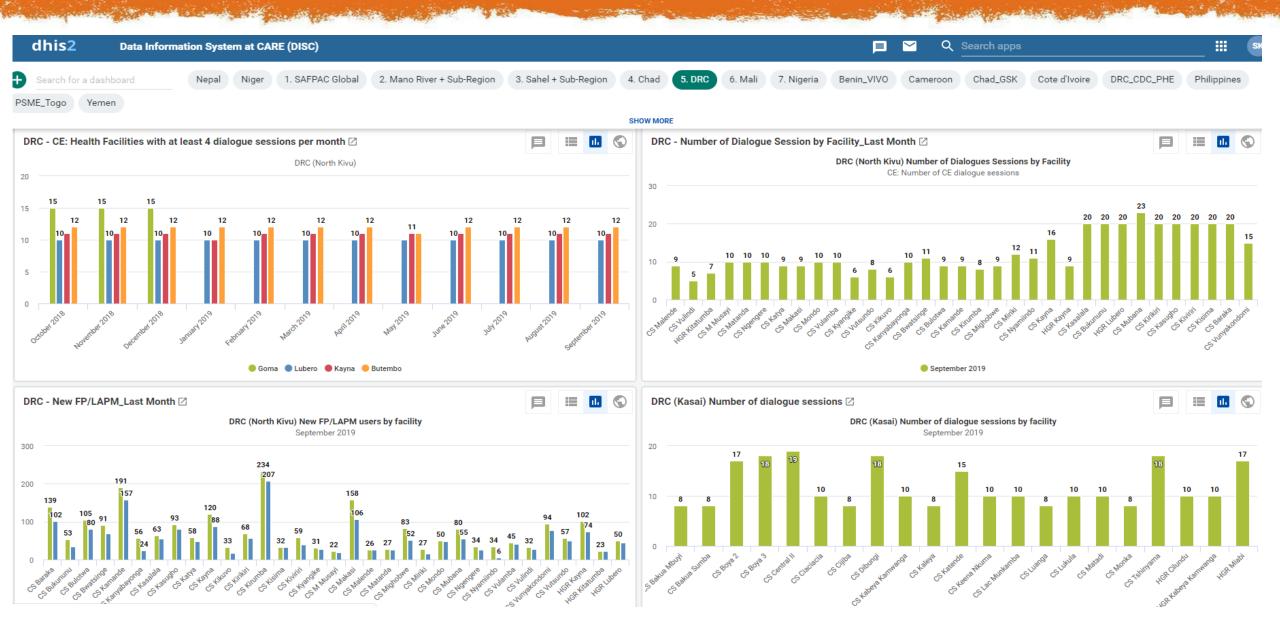
Participatory review meeting



Data quality improvement

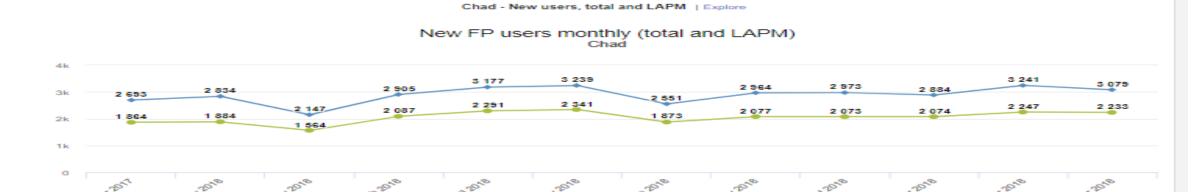
#### DHIS2 allows program results evaluation through Country dashboards





#### DHIS2 allows program results evaluation through Country dashboards





FP: New FP Users (All Phases)

#### Roger Laly Dec 29, 2018

C'est une bonne avancée l'entrée des données en ligne qui permet à d'autres personnes de les voir depuis leur lieu de travail. Je me rends compte que les données de PF ne concernent que les nouvelles acceptantes. La courbe verte étant le total des nouvelles acceptantes et la courbe bleue ... more

.ike · Edit · Delete

Justin Mumbere Oui Roger. Les MLDP (Méthodes à Longue Durée et Permanentes dont il est question ici sont le DIU, les implants et la ligature des trompes ainsi que la vasectomie. Nous ... more

7 months ago Edit · Delete

Add a comment...

Share your comment

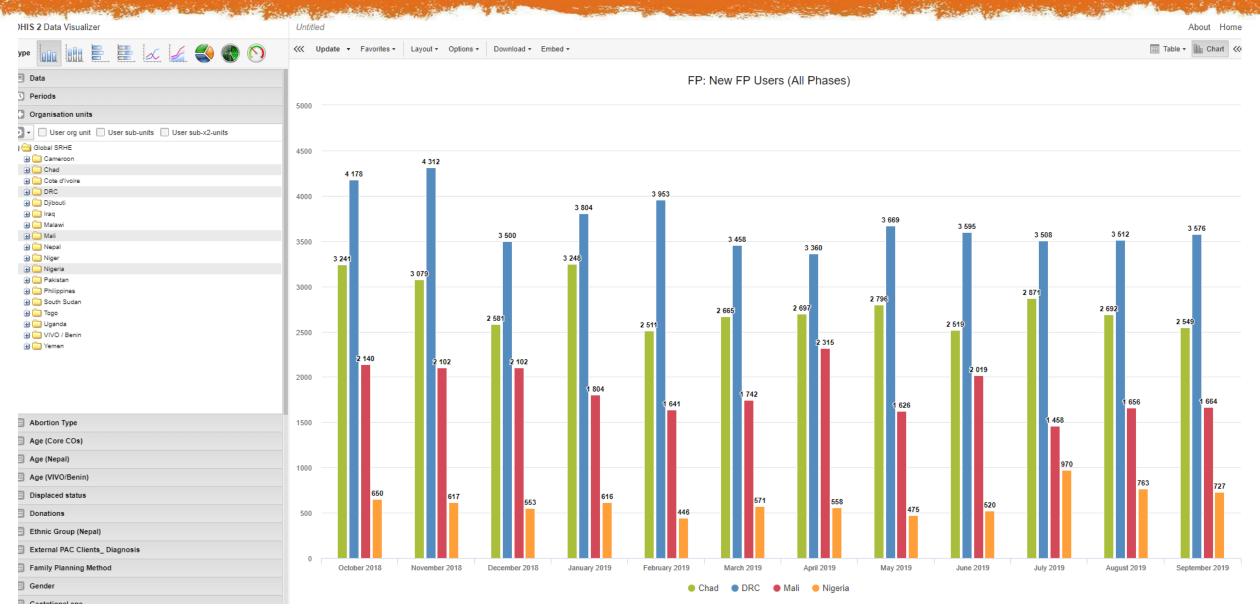
	RDC_Kayna Tableau Clinique SAA   Explore							
Kayna								
Period / Data	SAC: PAC Clients +	SAC: MVA .	FP: FP/PAC Clients +	FP: % FP/PAC #	FP: % LAPM among FP/PAC +	Total +		
February 2018	16	13	16	100	31.25	176.25		
March 2018	22	20	14	63.64	50	169.64		
April 2018	26	25	19	73.08	36.84	179.92		
Total	64	58	49	76.56	38.78	525.81		

Jsseni Mushabaa May 30, 2018

Le pourcentage des clientes SAA qui ont choisi les MLDP est tres faible ce trimestre avec une moyenne de 35%, une Analyse sociale pour comprendre les causes et facteurs sera faite rapidement. Le % PF/SAA evolue en dent de SCie; ce qui engendre une necessite des actions de Counsellinge et ... more

#### DHIS2 also allows program results evaluation across various contexts





#### Program performance evaluation at the health facility level



#### Participatory review meetings with community stakeholders



Occurs monthly at the health facility level with CARE staff, providers, community stakeholders, and MOH representatives.



Data is appraised and informed strategic decisions used to improve the data quality and the project performance.

#### Program performance evaluation at the district level



#### **Quarterly Data use workshops**





Gather providers from all the district health facilities for routine data presentation and evaluation. Contribute to the district data quality improvement by promoting systematic peer review and program improvement strategies sharing to non performing health facilities

# Thank you!





# Care Canada's experience using DHIS2 for monitoring Global Health programs

Clarissa Teixiera
MEAL Specialist
Global Health Team

#### Agenda



- What type of project?
- What type of data?
- Features and limitations: what it does and what it does not do
- Vision in 2017 and where we are at in 2019: challenges and benefits
- Recommendations: when to use it and what not to do

# What type of projects?





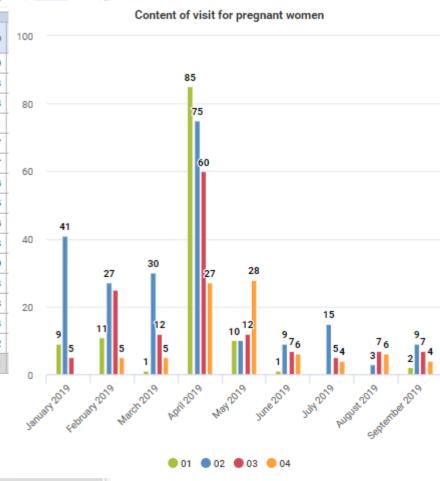
#### What type of data?



# SANI ZAM\_Care Group Monthly report\_qu...

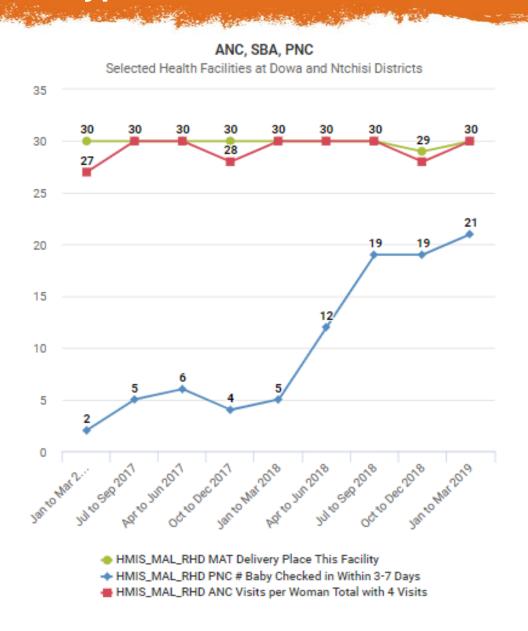
			SANI			SANI
#	Event ¢	Organisation unit	ZAM_Name ¢ of CHW	SANI ZAM_NHC/GMP *	SANI ZAM_Code <sup>\$</sup>	ZAM_: meeting
1	2019-09- 30 00:00:00.0	Lwanya HC	Ngosa Theresa	Lwanya	3508.0	6.0
2	2019-09- 30 00:00:00.0	Lwanya HC	Maggie Mulenga	Chabala	3507.0	6.0
3	2019-09- 30 00:00:00.0	Konja HC	Given Mwenya	Chinkalanga	3414.0	6.0
4	2019-09- 30 00:00:00.0	Konja HC	Sophia Phiri	Konja	3417.0	6.0
5	2019-09- 30 00:00:00.0	Konja HC	Lilian Mubanga	Mabuluki	3413.0	6.0
6	2019-09- 30 00:00:00.0	Konja HC	Webster Mutale	Muntuwenda	3411.0	6.0
7	2019-09- 30 00:00:00.0	Konja HC	Oliver Mulenga	Konja	3410.0	6.0
8	2019-09- 30 00:00:00.0	Konja HC	Christopher Chilumba	Konja	3404.0	6.0
9	2019-09- 30 00:00:00.0	Konja HC	Shadrick Chanda	Poya	3403.0	6.0
10	2019-09- 30 00:00:00.0	Ilondola HC	Davies Kapolyo	Spaida	6.0	6.0

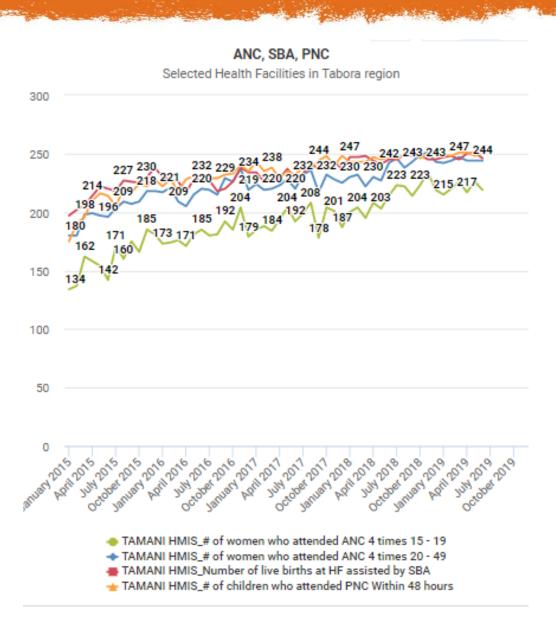
Organisation unit / Period	April 9	May 2019 <sup>0</sup>	June 9	July 9 2019	August 2019
Мреро НС	20	19	19	18	20
Chikakala HC	19	18	19	16	18
Mbati HC	7	8	8	10	8
Kabinga HC	13	13	4		11
Chalabesa HC	20	20	13	19	17
Konja HC	16	14	16	17	17
Lufila HC	20	18	20	20	16
llondola HC	20	19	20	16	15
Philip HC	5	7	6	6	6
Lwanya HC	9	7	7	9	8
Shiwa ngandu HC	9	8	9	9	9
Mukwikile HC	2	2	3	3	3
Chibamba HC	5	7	9	6	8
Mwika HC	13	13	12	12	13
Mukungule HC	16	11	14	9	12
Mukungule HC Total	16 194	11	14 179	170	1



#### What type of data?

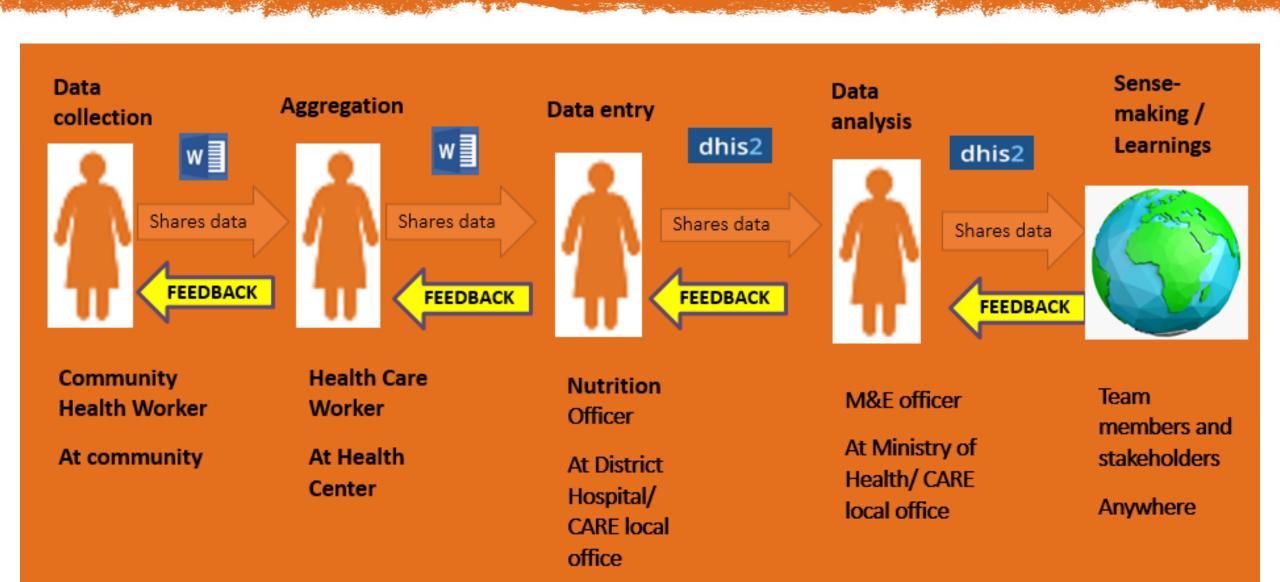






#### **Features and limitations**





# Vision and where we are at - CHW



Vision in 2017	Where we are at in 2019	Country
Data entry to DHIS2 using tablets in offline data collection	Achieved (individual level data)	
	Achieved (aggregated data)	Zambia
	*Pending roll out	Tanzania
	Excel	Ethiopia
	Kobo	Malawi

### Vision and where we are at - HMIS



Vision in 2017	Where we are at in 2019	Country
	No access to HMIS	•
	(data received in excel)	Mozambique
	No access to HMIS	
	(data received in excel)	Zambia
Download from HMIS and Upload to DHIS2	Achieved	Tanzania
Opioad to Di 1132	No access to HMIS	
	(data received in excel)	Ethiopia
	Achieved	
	(login to HMIS)	Malawi

#### Recommendations



- Potential contribution to the Country's HMIS
- Large time investment at first with long term benefits
- Great for large projects with long life time
- Start small, one tool at a time, only few data points
- Slowly add different projects / interventions / sources for compared analysis
- Budget for tablets totally worth it!
- Opportunity to build team's capacity
- Explore different visualizations (tables, graphs, maps)
- Not worth it if there is a step in excel prior to entering data to DHIS2





**THANK YOU!** 

# Conclusion: dhis2 is awesome.

### Questions welcome

Sara Gaudon	Sylvie Kambou	Clarissa Teixiera
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